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**Welcome to the Personal Risk Management Planner by Millennium Broker's Group.**

This comprehensive planner is designed to help your family prepare for a wide range of potential disasters, whether it's a frozen pipe, a tornado, or even more severe emergencies. While we can't predict when disasters will strike, we can certainly take proactive steps to create a mitigation plan, making the situation as manageable as possible.

For additional resources and valuable information, we recommend visiting:

- FEMA: [www.FEMA.gov](http://www.FEMA.gov)
- Consumer Finance: [www.consumerfinance.gov](http://www.consumerfinance.gov)
- Ready.gov: [www.ready.gov](http://www.ready.gov)
- American Red Cross: <https://www.redcross.org/get-help/how-to-prepare-for-emergencies.html>
- National Fire Protection Association: <https://www.nfpa.org/education-and-research/home-fire-safety/escape-planning>

Remember, thorough planning and prevention are even more effective than the most comprehensive insurance coverage.

Warm regards,

Kirk Reisner

Millennium Brokers Group LLC



## Personal Risk Management Survey

### How Prepared Are you?

	Yes	No
Does your Family have a fire evacuation plan?		
Does Your Family have a "Meet Up Spot" if separated?		
Do you know where the water shut off is for your home?		
Do you have a first aid kit?		
Do you have a fire extinguisher?		
Do you have a 3 day supply of bottled water?		
Do you have a 3 day supply of emergency food?		
Do you have a Will or Trust with an advanced directive?		
Does everyone over age 18 in home have an advanced directive?		
Do you have a medication list you keep in your phone or wallet?		
Do you have blankets in your car when traveling in cold weather?		
Do you have a person in your phone listed as "Emergency contact"?		
Do you have a home inventory? (Photos of everything)		
Do you have a fire box with valuable Documents?		
Do you have a plan for others to access your home in an emergency?		
Do you have duplicate keys for autos and home?		
Do you have a plan for a long term power outage?		
Do you have life insurance?		
Do you have a 3-6 month emergency fund?		
Do you have a plan?		
Do you have an emergency radio?		



## Personal Risk Management Plan

Basic Risk Management can prevent thousands of dollars in damages in time. Prevention is the best cure.

**Complete this Page and Print and Save it**

<b>Step 1. Protect Your Home</b>		
Smoke Alarms	Date Installed:	Battery Update:
Smoke Alarms Room:		
Carbon Monoxide Alarm:	Date Installed:	Battery Update:
Carbon Monoxide Alarm:		
Carbon Monoxide Alarm:		
Carbon Monoxide Alarm:		
Water Leak Sensor:	Date Installed:	Battery Update:
Fire Extinguisher	Date Installed:	Date Inspected:
First Aid Kit:	Date Purchased:	Date Inspected/updated:



## Personal Risk Management Plan

Home Inventory (photos of everything)	Last Updated:	
Utilities:	Location:	Last Inspection Date
Water Shut Off		
Gas Main:		
Electrical Main Breaker		

<b>Step 2. Mind Your Business</b>		
Loans and Credit Cards	Account Numbers	Customer Service Phone #
Mortgage		
Home Equity Loan		
Car Loan		
Credit Card		
Student Loan		
Other Loans		
Home and Utilities	Account Number	Customer Service Number
Cable/internet provider		
Water		
Electric		
Gas		
Other		



## Personal Risk Management Plan

Insurance and Investments	Account #	Customer Service or Agent
Homeowners		
Auto		
Medical Insurance		
Supplemental		
Life Insurance		
Checking account		
Savings Account		
Investments		
Other		

<b>Step 3: Know your Team</b>		
	Name	Phone Number
Friend or Neighbor with emergency access to home:		
Attorney		
Accountant		
Insurance Agent		
Investment Advisor		



## Personal Risk Management Plan

Trades People you trust:		
Plumber		
Electrician		
Heating and Air		
Emergency Services Provider		

<b>Step 4: Prepare your Family</b>		
Fire Escape Plan	<a href="https://www.nfpa.org/education-and-research/home-fire-safety/escape-planning">https://www.nfpa.org/education-and-research/home-fire-safety/escape-planning</a>	
Date last practiced:		
Tornado Shelter Location:		
Date last practiced?		
Emergency Meeting Location		
Doctors	Name	Numbers
Doctor		
Pediatrician		
Dentist		
Optometrist		



## Personal Risk Management Plan

Other:		
<b>Medication</b>	<b>Who is it for</b>	<b>Prescribing Doctor</b>
1		
2		
3		
4		
5		
6		
7		
8		
9		
10		

<b>Step 5: Documents</b>		
Personal Records to be kept in Fire box		
or Safety Deposit Box		
Passports:		
Social Security Cards:		
Birth Certificates:		
Marriage and Divorce Papers:		
Home Title work and Deeds		
Car, RV, Boat, Cycle Titles and		



## Personal Risk Management Plan

registration		
Room by Room home Inventory or Photos		
Will or Trust		
Advanced Directive		

### Note

**Don't Forget to Print a copy and save a copy**

**For more information or for an Insurance Consultation for Auto, Home, Business, Work Comp, or Life insurance. Go to: [www.MillenniumBrokers.com](http://www.MillenniumBrokers.com)**