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Welcome to the Personal Risk Management Planner by Millennium Broker's Group.

This comprehensive planner is designed to help your family prepare for a wide range of potential disasters, whether it's a frozen pipe, a tornado, or even more severe emergencies. While we can't predict when disasters will strike, we can certainly take proactive steps to create a mitigation plan, making the situation as manageable as possible.

For additional resources and valuable information, we recommend visiting:

- FEMA: www.FEMA.gov
- Consumer Finance: www.consumerfinance.gov
- Ready.gov: www.ready.gov
- American Red Cross: <https://www.redcross.org/get-help/how-to-prepare-for-emergencies.html>
- National Fire Protection Association: <https://www.nfpa.org/education-and-research/home-fire-safety/escape-planning>

Remember, thorough planning and prevention are even more effective than the most comprehensive insurance coverage.

Warm regards,

Kirk Reisner

Millennium Brokers Group LLC



Personal Risk Management Survey		
How Prepared Are you?		
	Yes	No
Does your Family have a fire evacuation plan?		
Does Your Family have a "Meet Up Spot" if separated?		
Do you know where the water shut off is for your home?		
Do you have a first aid kit?		
Do you have a fire extinguisher?		
Do you have a 3 day supply of bottled water?		
Do you have a 3 day supply of emergency food?		
Do you have a Will or Trust with an advanced directive?		
Does everyone over age 18 in home have an advanced directive?		
Do you have a medication list you keep in your phone or wallet?		
Do you have blankets in your car when traveling in cold weather?		
Do you have a person in your phone listed as "Emergency contact"?		
Do you have a home inventory? (Photos of everything)		
Do you have a fire box with valuable Documents?		
Do you have a plan for others to access your home in an emergency?		
Do you have duplicate keys for autos and home?		
Do you have a plan for a long term power outage?		
Do you have life insurance?		
Do you have a 3-6 month emergency fund?		
Do you have a plan?		
Do you have an emergency radio?		



Personal Risk Management Plan

Basic Risk Management can prevent thousands of dollars in damages in time. Prevention is the best cure.

Complete this Page and Print and Save it

Step 1. Protect Your Home		
Smoke Alarms	Date Installed:	Battery Update:
Smoke Alarms Room:		
Smoke Alarms Room:		
Smoke Alarms Room:		
Smoke Alarms Room:		
Smoke Alarms Room:		
Smoke Alarms Room:		
Carbon Monoxide Alarm:	Date Installed:	Battery Update:
Carbon Monoxide Alarm:		
Carbon Monoxide Alarm:		
Water Leak Sensor:	Date Installed:	Battery Update:
Fire Extinguisher	Date Installed:	Date Inspected:
First Aid Kit:	Date Purchased:	Date Inspected/updated:



Personal Risk Management Plan

Home Inventory (photos of everything)	Last Updated:	
Utilities:	Location:	Last Inspection Date
Water Shut Off		
Gas Main:		
Electrical Main Breaker		

Step 2. Mind Your Business		
Loans and Credit Cards	Account Numbers	Customer Service Phone #
Mortgage		
Home Equity Loan		
Car Loan		
Credit Card		
Student Loan		
Other Loans		
Home and Utilities	Account Number	Customer Service Number
Cable/internet provider		
Water		
Electric		
Gas		
Other		



Personal Risk Management Plan

Insurance and Investments	Account #	Customer Service or Agent
Homeowners		
Auto		
Medical Insurance		
Supplemental		
Life Insurance		
Checking account		
Savings Account		
Investments		
Other		

Step 3: Know your Team		
	Name	Phone Number
Friend or Neighbor with emergency access to home:		
Attorney		
Accountant		
Insurance Agent		
Investment Advisor		



Personal Risk Management Plan

Trades People you trust:		
Plumber		
Electrician		
Heating and Air		
Emergency Services Provider		

Step 4: Prepare your Family		
Fire Escape Plan	https://www.nfpa.org/education-and-research/home-fire-safety/escape-planning	
Date last practiced:		
Tornado Shelter Location:		
Date last practiced?		
Emergency Meeting Location		
Doctors	Name	Numbers
Doctor		
Pediatrician		
Dentist		
Optometrist		



Personal Risk Management Plan

Other:		
Medication	Who is it for	Prescribing Doctor
1		
2		
3		
4		
5		
6		
7		
8		
9		
10		

Step 5: Documents		
Personal Records to be kept in Fire box		
or Safety Deposit Box		
Passports:		
Social Security Cards:		
Birth Certificates:		
Marriage and Divorce Papers:		
Home Title work and Deeds		
Car, RV, Boat, Cycle Titles and		



Personal Risk Management Plan

registration		
Room by Room home Inventory or Photos		
Will or Trust		
Advanced Directive		

Note

Don't Forget to Print a copy and save a copy

For more information or for an Insurance Consultation for Auto, Home, Business, Work Comp, or Life insurance. Go to: www.MillenniumBrokers.com